

REPORT

on

“Financial Markets and Wealth Creation”

Social media links:

<https://www.facebook.com/100015451178943/posts/pfbid0S8vjqi1WHk4vhiutZYwH9zJmHdDCyFmahpTeRpZdgoZcF2aNxvpz37KuaNePrg72l/?app=fbl>

Number of Students attended: 90

Number of faculties attended: 10

Objective of the activity:

- To strengthen the market regulation framework for listing and trading of securities of the companies to protect the integrity of securities market and interest of the investors
- Exercise necessary caution while dealing

Benefits of the activity:

The participants of the workshop were taught concepts like Mutual funds, features of mutual funds, Comparison of mutual funds, Risk categories, Mapping Mutual fund with goals, Systematic Investment Plan, Life insurance, Health Insurance, Investor Grievance, Important Do's and Dont's, Misuse of Social media

Summary of the Activity:

Department of Master of Business Administration, Jain Institute of Technology (JIT), Davangerein association with the Institution Innovation Council (IIC), organized ONE DAY Workshop on “FINANCIAL MARKETS AND WEALTH CREATION” on 30.06.2022at 11am

Miss Ismathunnisa, 1st Year MBA Students was the mistress of the ceremony. Dr Suhas D, Associate Professor and Head of the MBA Department, JIT welcomed the gathering. *Mr Raghu H O*, 1st Year MBA Student proposed vote of thanks. **Dr. Ganesh D B**, Principal and Director, JIT delivered presidential address. The resource person, **Mr Suhas Rajput** delivered talk on **“FINANCIAL MARKETS AND WEALTH CREATION”**

Students & faculties from Jain Institute of Technology Davanagere, participated in the ONE-hour session. The session covered various concepts like Mutual funds, features of mutual funds, Comparison of mutual funds, Risk categories, Mapping Mutual fund with goals, Systematic Investment Plan, Life insurance, Health Insurance, Investor Grievance, Important Do's and Dont's, and Misuse of Social media

A total of 90+ participants both from UG and PG courses, and staff members of Jain Institute of Technology participated in this workshop.

ARKA EDUCATIONAL & CULTURAL TRUST (R)



JAIN INSTITUTE OF TECHNOLOGY, DAVANGERE
(A Unit of Jain Group of Institutions, Bengaluru)



Department of MBA in association with IIC-JITD is organizing ONE Day Workshop

ON

" FINANCIAL MARKETS AND WEALTH CREATION"

By

Mr SUHAS RAJPUT
Freelance Trainer

Dr Suhas D
HOD, MBA Dept
JIT, DVG

Dr Mouneshachari S
Vice President, IIC
JIT, DVG

Dr Ganesh D B
Principal
JIT, DVG

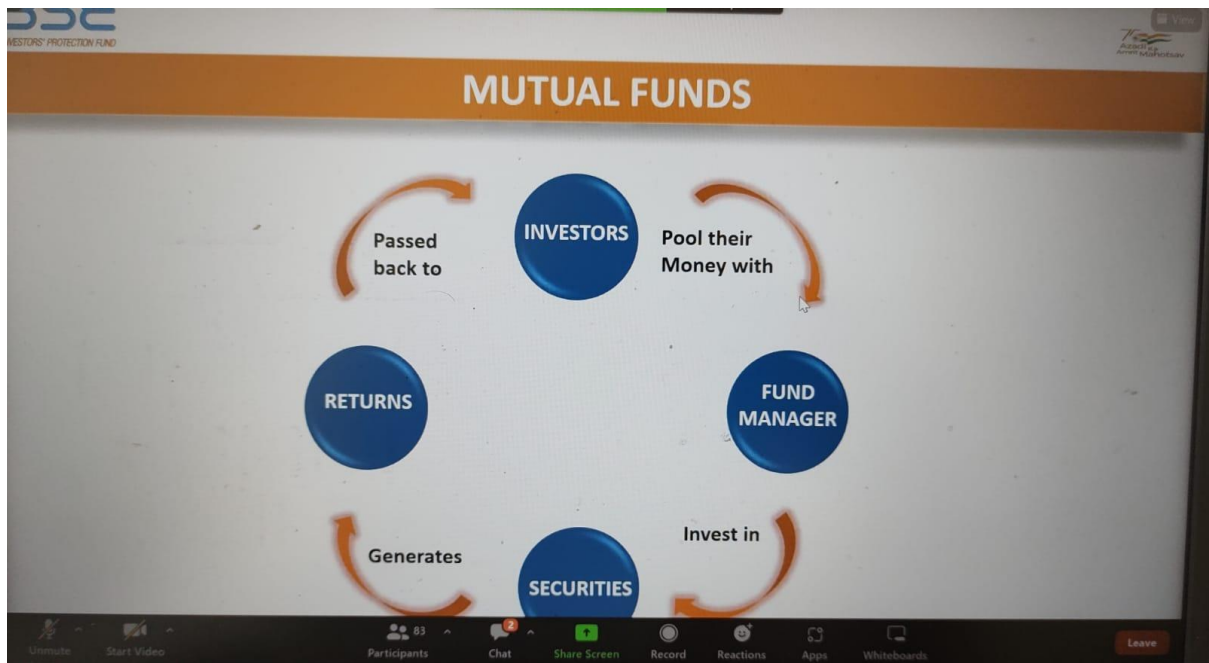
Prof Hanumanth Raju R K
Convener, IIC
JIT, DVG

Prof Sriharsha V J
IIC Coordinator, MBA Dept
JIT, DVG

on 30th June 2022 at 11 am

Platform: Online

Student Co-ordinators: Mr Raghu H O, Miss Ismathunnisa



BSE
INVESTORS' PROTECTION FUND

You are viewing Suhas Rajput's screen View Options

Mutual Fund - Features

- High Returns over long term.
- High Liquidity at NAV based prices.
- W.e.f. April 2020, Dividends are taxable in the hands of investors.
- Low Investment Size
- Risk is minimized through diversification
- Various Types of Funds to choose from
- Periodic Investment (SIP)/Withdrawal (SWP) facility along with STP Facility

Sriharsha V J
Sriharsha V J
Suhas Rajput
S
Dr. SUHAS D
PRAKASH WAL...

Unmute Start Video Participants 82 Chat Share Screen Record Reactions Apps Whiteboards Leave

SSE
INVESTORS' PROTECTION FUND

You are viewing Suhas Rajput's screen View Options

Mutual Funds Comparison - What to Check

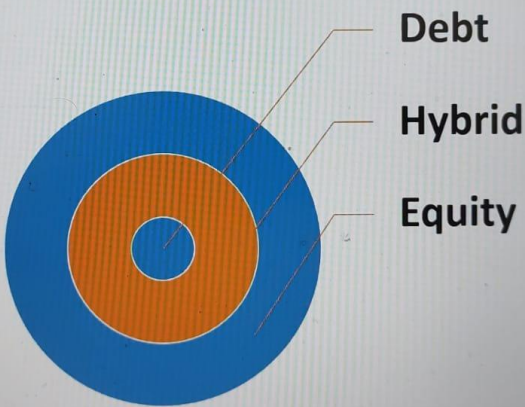
- ✓ Returns (10/5/3/1 Years 6/3/1 Months)
- ✓ Expense Ratio
- ✓ Portfolio Composition
- ✓ Size of Fund
- ✓ Category (Small Cap/Mid Cap/Large Cap etc.)
- ✓ Investment Blend (Growth/Value)
- ✓ Alpha (Performance of Fund compared to Benchmark)
- ✓ Performance compared to category average
- ✓ **Where:**
Valueresearchonline.com; Morningstar.in, Moneycontrol.com

Unmute Start Video Participants 84 Chat Share Screen Record Reactions Apps Whiteboards

SSE
INVESTORS' PROTECTION FUND

You are viewing Suhas Rajput's screen View Options

Risk Categories

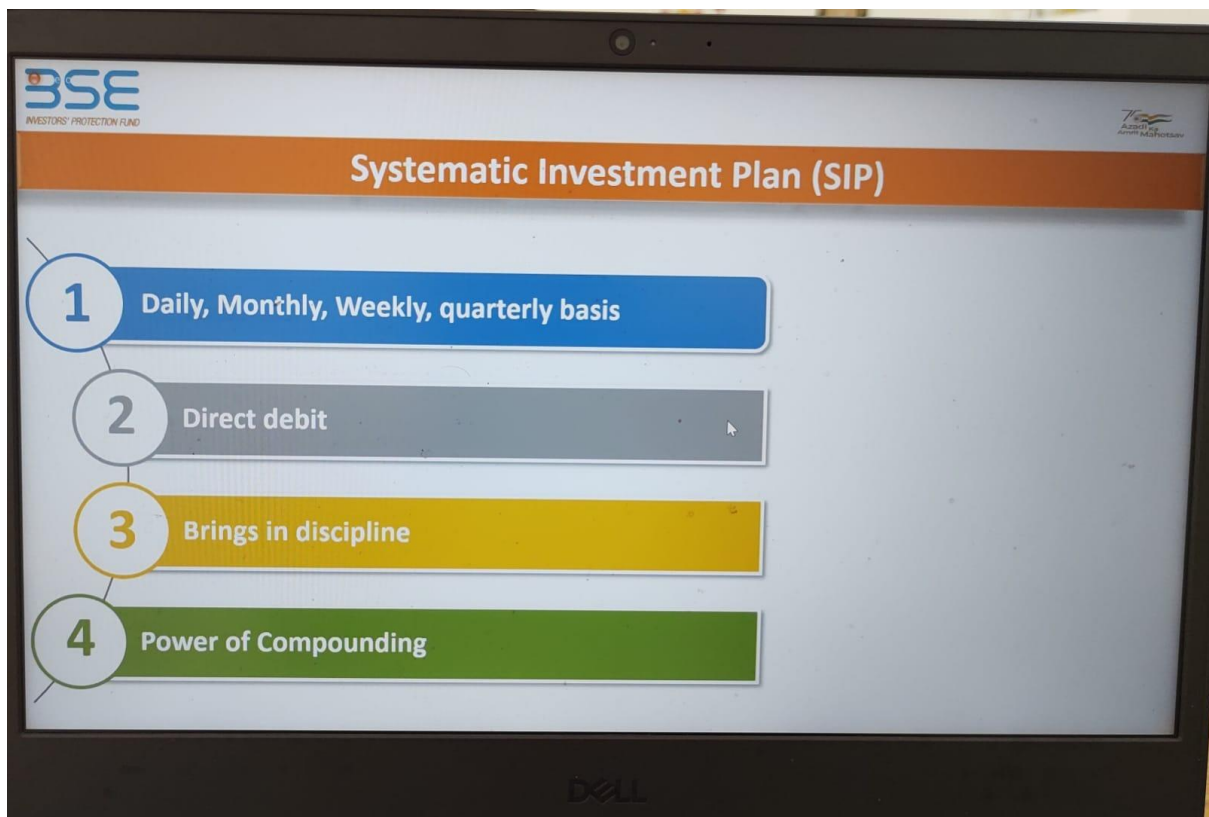
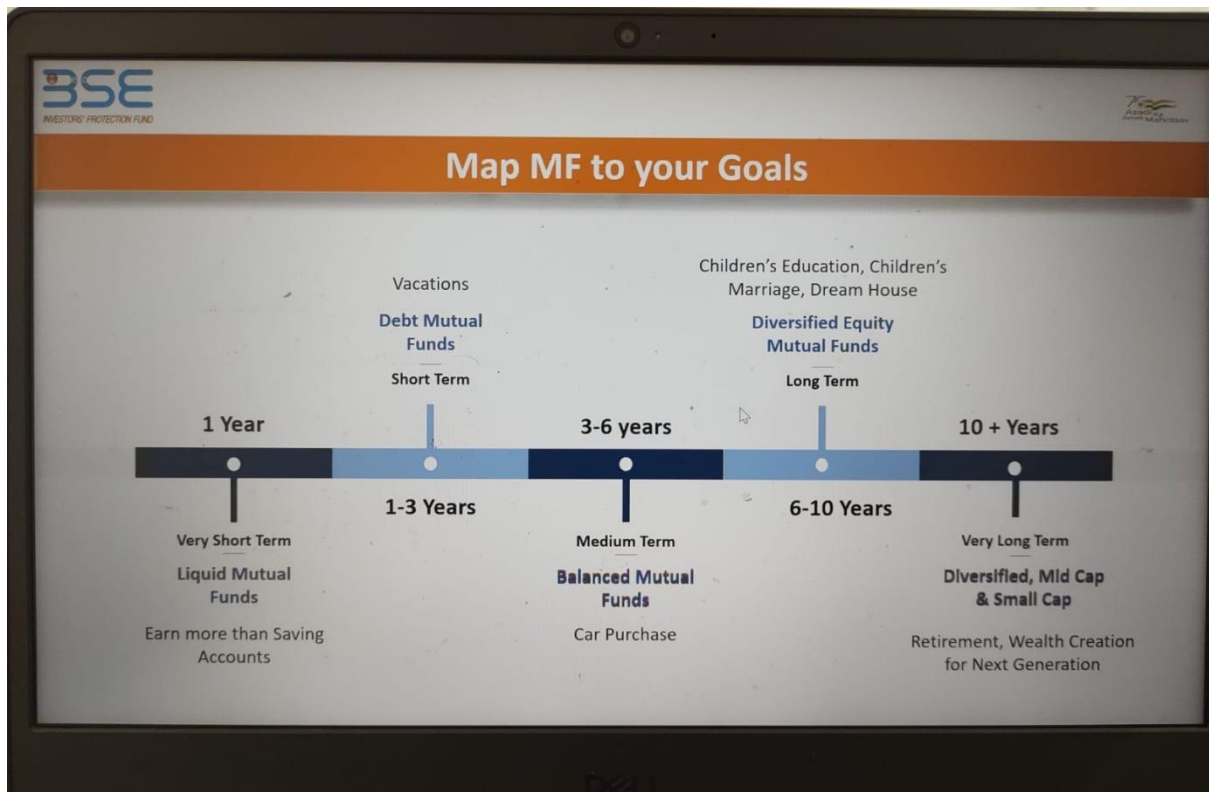


Debt

Hybrid

Equity

Unmute Start Video Participants 84 Chat Share Screen Record Reactions Apps Whiteboards Leave



Achieving Financial Goal

Benefit of starting early :



Raj

Raj starts investing at the age of 25. He invests Rs.10,000 per month for 30 years in a fund earning 12% rate of return per annum.



Ajay

Ajay starts investing at the age of 40. He invests Rs.25,000 per month for 15 years in a fund earning 12% rate of return per annum.

BSE
INVESTORS' PROTECTION FUND

You are viewing Suhas Rajput's screen View Options

Life Insurance

✓ **Why to buy Life insurance**

- Financial Dependants
- Liability

✓ **Term Plan**

- Benefits
- Premium Cost for Rs. 1 Crore of Sum Assured

Age	25	35	45	50
Premium (pa)	9,285	17,575	31,192	37,657

77

BSE
INVESTORS' PROTECTION FUND

You are viewing Suhas Rajput's screen View Options

Health Insurance

✓ Healthcare is becoming increasingly expensive

✓ Immediate cash arrangement

✓ Liquidation of Funds

✓ Cashless treatments

✓ Income tax benefits u/s 80D

Unmute Start Video Participants 75 Chat Share Screen Record Reactions Apps Whiteboards Leave

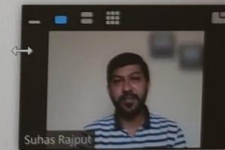
Investor Grievance

- Mode of Filing Complaints:

- By SCORES (SEBI Complaints Redress System):

SCORES facilitates client to lodge complaint online with SEBI on below link which SEBI forward to Exchanges for processing:

<https://www.bseindia.com/static/investors/cac-tm.aspx>



Unmute

Start Video

Participants 74

Chat

Share Screen

Record

Reactions

Apps

Whiteboards

Leave